

Core Competencies – Intellworx Platform

Intellworx Platform is designed to allow users to select their own forms and tasks to create process workflows.

Data Collection Workflow module

- Intelligent logic-based interviews
- Complete multiple forms in a single interview
- Providing organizations with data and forms for multiple processes on a single SaaS platform
- Support for unlimited forms in the library
- On-demand PDF creation with digital signatures

Business Process Workflow module

- Configurable steps/tasks to create workflow
- Seamless coordination of activities for all stakeholders across the enterprise
- Leveraging data from external systems
- Review and approval workflows
- Multiple dashboards for status tracking and reporting

Notifications, Reminders, and Engagement

- Generated by task completion, due dates, or manually
- Configurable by agency administrators

Systems Integration

- Inbound and outbound integrations to agency systems
- Configurable system to system mapping tables
- Synchronize data with systems of record

Security

- FedRAMP moderate authorization with current ATOs
- End to end security in transit and at rest
- SSO, PIV/CAC, multi-Factor authentication
- Multiple roles/permissions for access at each entity across the multi-tenant enterprise

Differentiators

- ✓ Specialize in automating complex form completion and business process workflows in single SaaS Platform
- ✓ A single interview can complete multiple complex forms, collecting required information only once
- ✓ Multiple reviews, approvals, 3rd party input
- ✓ Combine multiple workflows to create comprehensive solutions
- ✓ Complete multiple workflow applications simultaneously
- ✓ Workflows are easily configurable with Workflow Templates
- ✓ Meets FedRAMP moderate standards

Company Overview

Intellworx is a privately held, VA verified Veteran Owned Small Business. Established in 2003, Intellworx combines creative Process Automation design with innovative technology. Intellworx has extensive experience in the automation of Forms-based data collection and workflow management processes, designed and implemented within our Software as a Service (SaaS), Cloud-based **Intellworx** platform.

- **VA Verified VOSB**
- **SBA Small Business**
- **DUNS** – 130902872
- **CAGE Code** – 3E6R9
- **NAICS** – 541511 | 511210 | 541519 | 541612

Contract Vehicles:

- **GSA Schedule IT 70** – GS35F255BA
- **T4NG** – Sub-contractor to IMC, Inc – VA118-16-D-1024
- **NASA SEWP V** – Sub-contractor to ThunderCat Technology – NNG15SD26B | NNG15SC92B

Rob Hankey | CEO
Rob.hankey@intellworxit.com
703-260-6339

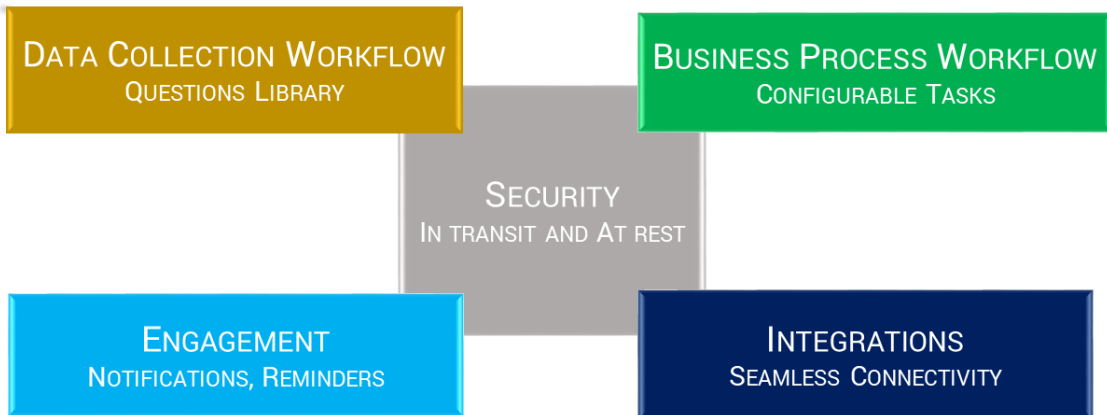
www.intellworxit.com

21400 Ridgetop Circle, Suite 210
Sterling | VA | 20166

Tom Riley | CCO
tom.riley@intellworxit.com
571-215-4133

INTELLIWORX

SaaS platform that combines data collection, forms completion, business workflows....in a single platform



FORMS AUTOMATION– This module is for automating the forms associated with the business process. The data required to complete each form is collected through an intelligent interview regardless of the number of forms that are part of the business process.

BUSINESS AUTOMATION – This module provides for a higher-level Business Process Management (BPM) workflow that is utilized to control what action is taken on the collected data and is used for reviews, approvals, integrations to other systems, and tracking progress with multiple dashboards.

STAKEHOLDER ENGAGEMENT – This module automates and consolidates the agency's communication with all stakeholders. There are unlimited email-, letter-, and SMS-templated notifications and reminders. Status updates are captured on configurable dashboards that are unique for each user in the system.

SYSTEMS INTEGRATIONS – This Module is the conduit for the connection to the other agency systems, allowing the input and output of data for each of the processes. The field mapping tables between our systems and the integrated systems helps identify integration issues.

SECURITY – This Module ensures that all the data that resides in the Platform is encrypted and secure at rest and in transit. We are FedRAMP certified in the Amazon GovCloud and have current ATOs.

Past Performance



USDA - Intelliworx: Onboarding - Marquette DeFillo, Marquette.DeFillo@dm.usda.gov
Intelliworx automated the USDA unique Onboarding process, a 200+ forms library, and integrations to eOPF, NFC HR and Payroll, and other systems.



DOT/FAA (1/24 Agencies) - Intelliworx: FOnline - Lisa Baccus, lisa.baccus@faa.gov
Intelliworx automated the very complex annual financial disclosure process by creating a simple interview process for completing the OGE 450 and 278 forms and automating the review and approval process according to their business rules.



NTIS - Intelliworx Platform - Patricia Gresham, pgresham@ntis.gov
NTIS has been hosting and offering our solutions for 12 years to agencies looking for SaaS based business process automation solutions.