

Intelliworx Platform - designed to automate complex forms and business processes

Data Collection Workflow module

- Create intelligent, logic-based interviews
- Complete multiple documents per session
- Organizations can implement multiple business processes on a single SaaS platform
- Consistent Customer Experience
- On-demand PDF creation with digital signatures

Business Process Workflow module

- Configurable steps/tasks to create workflows
- Seamless coordination of activities for all stakeholders across the enterprise
- Leveraging data from external systems
- Leveraging data for other business processes
- Multiple dashboards for status tracking and reporting

Notifications, Reminders, and Engagement

- Generated by task completion, due dates, or manually
- Configurable by agency administrators

Systems Integration

- Inbound and outbound integrations to agency systems
- Configurable system mapping tables
- Synchronize data with systems of record

Security

- FedRAMP authorization with current ATOs
- End to end security in transit and at rest
- SSO, PIV/CAC, multi-Factor authentication
- Multiple roles/permissions for access to each entity across the multi-tenant enterprise

What makes us different

- ✓ **Partner** – you are the business experts and we are the process experts, available at no extra cost
- ✓ **Leverage** – host multiple complex business processes in single SaaS Platform
- ✓ **Simplicity** – a single interview can complete multiple complex forms and processes
- ✓ **Compliance** – forms, instructions, and regulations compliance in each workflow
- ✓ **SSO** – access all your business processes through a Single Sign-On with Roles and Permissions
- ✓ **Configurable** – once implemented, workflows are easily configurable with Workflow Templates
- ✓ **Secure** – FedRAMP Authorized, currently processing large amounts of PII data

Company Overview

Intelliworx is a privately held, VA verified Veteran Owned Small Business. Established in 2003, Intelliworx combines creative Process Automation design with innovative technology. Intelliworx has extensive experience in the automation of document-based data collection and workflow management processes, designed and implemented within our Software as a Service (SaaS), Cloud-based **Intelliworx** platform.

- **VA Verified VOSB** 
- **SBA Small Business**
- **DUNS** – 130902872
- **CAGE Code** – 3E6R9
- **NAICS** – 541511 | 511210 | 541519 | 541612

Contract Vehicles:

- **GSA Schedule IT 70** – GS35F255BA
- **T4NG** – Sub-contractor to IMC, Inc – VA118-16-D-1024
- **NASA SEWP V** – Sub-contractor to ThunderCat Technology – NNG15SD26B | NNG15SC92B

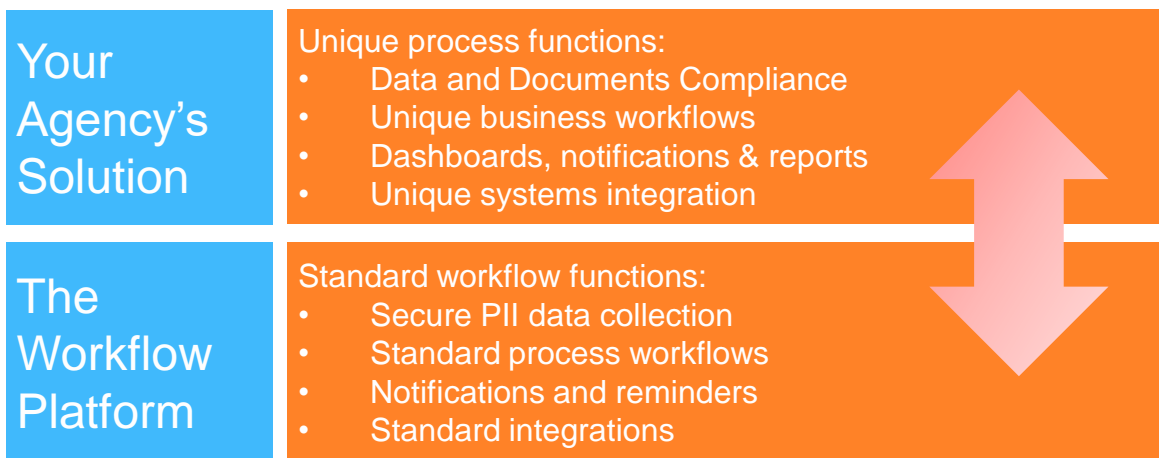
Rob Hankey | CEO
Rob.hankey@intelliworxit.com
703-260-6339

www.intelliworxit.com
21400 Ridgetop Circle, Suite 210
Sterling | VA | 20166

Tom Riley | CCO
tom.riley@intelliworxit.com
571-215-4133

Core functions of a good business workflow process:

- **Ability to collect complex data.** No matter how complex the document (and instructions) or how many documents in your library, you can automate them all using simple logic-based interviews.
- **Ease of completion.** Your end user shouldn't have to understand the complexity of the process or the complex instructions to provide the required information.
- **Ability to act on the data.** Workflows for reviews, approvals, and required actions the way your agency does business
- **Ability to communicate.** Notifications and reminders with every stakeholder on any device and secure, comprehensive dashboards.
- **Integrations.** Integrate data to other systems of records or leverage it across the agency for other business processes.
- **Ability to be able to report.** View audit, collected data, and actions taken within the platform through custom reports and reporting schemas.



Past Performance



USDA - Intelliworx: Onboarding - Intelliworx automated the USDA enterprise Onboarding process with a 200+ forms library and integrations to eOPF, NFC HR and Payroll, and other systems.



DOT/FAA (1 of 20 Agencies) - Intelliworx: FOnline - Intelliworx automated the very complex annual financial disclosure process by creating a simple interview process for completing the OGE 450 and 278 forms Comprehensive review and approval processes, setup according to how they do business.



DHS/TSA – Intelliworx: Onboarding – TSA has been using our Onboarding solution for the past 12 years as part of a complete HR solution.