# INTELLIWORX

# Eliminate fillable forms with adaptive Interview-flows

#### Intelliworx Platform

- Eliminate the need to use fillable forms for data collection by using Intelligent Interview-flows
- Business rules, form instructions, policies, and compliance are integrated into the Interview-flows
- Interview-flows are adaptive for each user
- Reuse workflows and collected data to create new solutions in the same platform
- Documentation (Policies, Regs) Management
- Integrate with other systems and solutions

### **Automated data capture**

- Data Collection
- Process workflows
- Documentation
- Integrations

## Why are we different?

Enterprise level platform – not single instance licenses

Personalized for each user - knows what questions to ask and when

Integrate data collection and forms automation - without interrupting your current business processes

 $\mbox{\bf Drag}$  and  $\mbox{\bf drop}$  workflows - to create comprehensive solutions

 $\textbf{Rapid prototyping} \ \ \text{-} \ \text{see what you're getting before moving to production}$ 

Electronic signatures - applied when rendering forms on-demand

## Company Overview

Intelliworx is privately held, established in 2003. Intelliworx brings significant value to your organization by replacing fillable forms with intelligent interview-flows and complex manual processes with simpler automation. This is done in an enterprise level platform, bringing efficiency to your clients and staff.

- VA Verified VOSB
- VOSB
- SBA Small Business
- **DUNS** 130902872
- CAGE Code 3E6R9
- **NAICS** 541511 | 511210 | 541519 | 541612

#### **Contract Vehicles:**

- GSA Schedule IT 70 GS35F255BA
- T4NG Sub-contractor to IMC, Inc VA118-16-D-1024
- NASA SEWP V Sub-contractor to ThunderCat Technology
  NNG15SD26B | NNG15SC92B

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# INTELLIWORX

# Helping organizations improve customer service

### Forms as a Service (FaaS) Platform

- All your agency forms in a single library
- · Unlimited, flexible, adaptive, intelligent interviews in a single platform
- · Eliminate forms as your primary method of collecting data
- Automatically map every form field, making them data elements
- Drag and drop to create interview questions using the data elements
- Adaptive Interview-flows can be combined to collect any desired information
- Adaptive interviews provide a personalized customer experience (CX) for each user.
- Collected information can be rendered, on-demand, to an unlimited number of forms....when the forms are required.
- The interview-flows can be integrated into existing business processes or used to create new workflow applications.
- Intelliworx is a multi-tenant, enterprise wide platform. Data and individual workflows can be shared across the agency, virtually eliminating silo applications
- Organizations and sub-organizations have control over their environment; users, roles, permissions, UI/UX, configurability of workflows, and data

# Your Agency's Solutions

#### Unique workflow functions:

- Data centric, adaptive, Interview-flows
- Personalized Customer Experience
- Dashboards for each user
- Shared data across the agency

# Intelliworx Platform

#### Standard workflow functions:

- Secure PII data collection
- Business process workflow management
- Notifications and reminders
- Multiple system integrations

## Past Performance

- USDA
- DOT
- DOS
- DOI
- DOC
- DHS/ICE
- DHS/TSA
- HUD
- SSA
- VA

- SBA
- DOE
- DOEd
- CFPB
- CNCS
- CPSC
- CSB
- EXIM
- FDIC
- FTC

- FERC
- IMLS
- NEH
- OPIC
- USCCR
- TVA