



# INTELLIWORX®

## Financial Disclosure

Financial Disclosure takes the guesswork out of accurately and ethically disclosing potential conflicts of interest.



### The Problem

Accurate and ethical financial disclosure can be difficult to achieve and maintain when the process is managed manually. Improperly disclosed transactions can result in very big, very public issues that harm public trust.

### The Solution

We provide the premier compliance solution in the federal market, with years of proven ability to meet all requirements for data collection, filer management, ethics officials review, and reporting. Business rules, policies, compliance, ethics standards, and laws are built into the workflow.

### Key Features and Benefits

- ▶ Mature, stable technology in use for over fifteen years.
- ▶ Unique form mapping capabilities takes existing ethics forms, maps them, and converts to be used in intelligent interviews.
- ▶ Intelligent interview workflows are easy to understand for the filer and are comprehensive and efficient for ethics officials.
- ▶ Information is collected once, then used as needed to fulfill compliance and legal requirements. Past transactions are carried over to future filings.
- ▶ Collects and processes required information for annual filers, new entrants, terminations, nominee filers, combination filers, and transaction filings.
- ▶ Organization-wide reports on financial disclosure activities, including those that meet your industry's filing requirements.
- ▶ Mobile-first. Fully accessible. Simple, seamless, and secure.
- ▶ Our SaaS solutions are FedRAMP authorized. FedRAMP is the gold standard for security and privacy in the federal government. We apply this level of dedication to our private-sector clients.

**Call 302.268.8000 or email [sales@itwx.com](mailto:sales@itwx.com) for a demo**